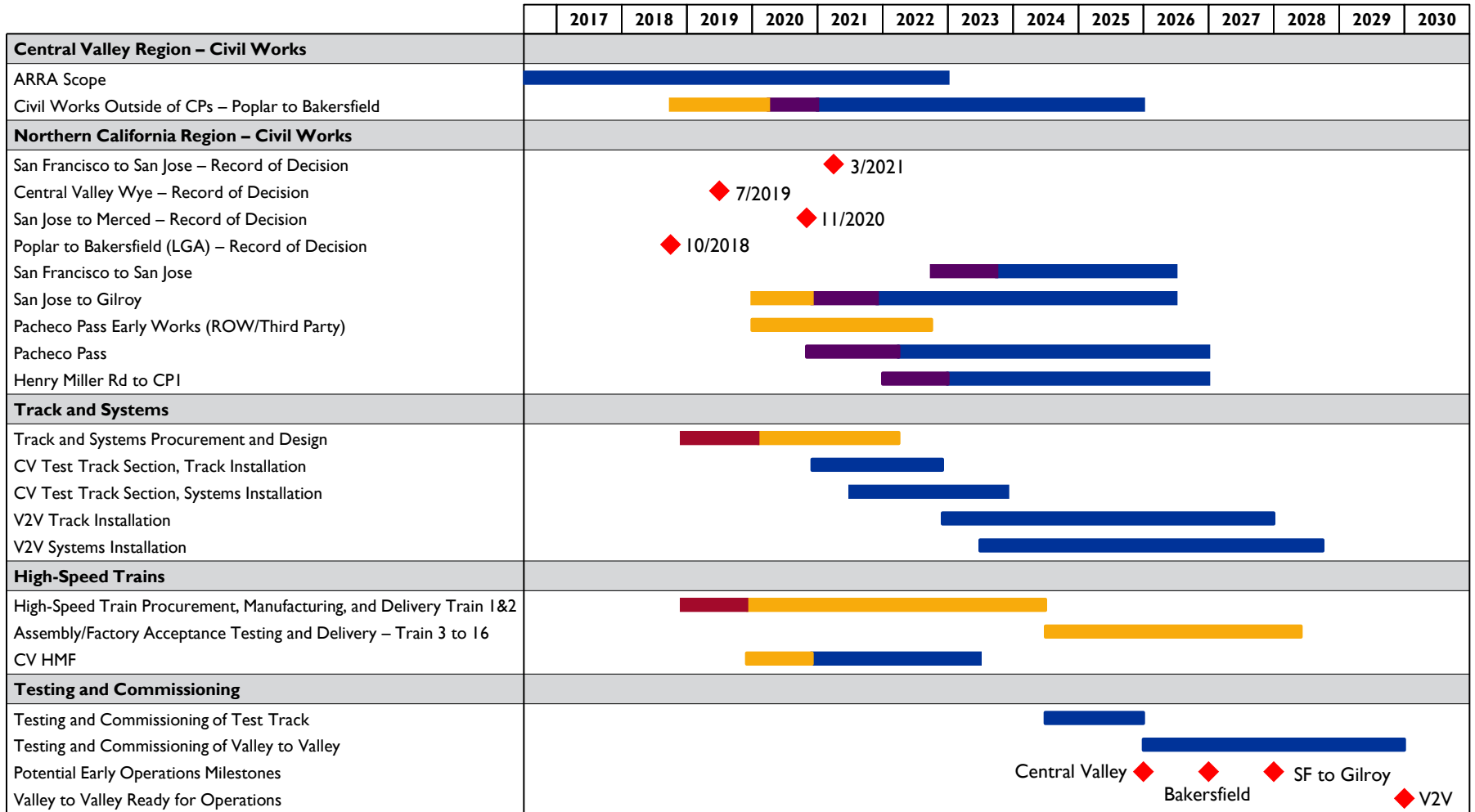


Exhibit A

Baseline Schedule



■ Procurement
 ■ Design/Early Works/Manufacturing
 ■ Contractor Procurement
 ■ Design and Construction

Central Valley ◆
 Bakersfield ◆
 SF to Gilroy ◆
 V2V ◆

Exhibit B

Baseline Cost Summary

- Unallocated Contingency/Interim Use
- Bookends and Early Investments
(Caltrain electrification, SoCal bookends, San Mateo grade separations, Rosecrans/Marquardt)
- Remaining ARRA Scope (project development costs outside of CV/V2V)
- Remaining V2V Scope
(remaining costs to deliver operations between SF and Bakersfield by 2029)
- Central Valley Scope
(CPI-4, Track, Systems, Stations, Interim HMF)

Total Cost (\$YOE billions)

